



VirTra Systems, Inc.
7970 S. Kyrene Road, Tempe, Arizona 85284

**You May Vote Your Proxy When You View The
Material On The Internet. You Will Be Asked
To Follow The Prompts To Vote Your Shares.**

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Tempe, Arizona 85284

**NOTICE OF ANNUAL MEETING
OF SHAREHOLDERS**

to be held on
Friday, September 16, 2016 at
10:00 A.M. (local time)

*Shareholders are cordially invited to attend the Annual Meeting and vote in person.
At the meeting, you will need to request a ballot to vote your shares.

Dear Shareholder,

The 2016 Annual Meeting of Shareholders of VirTra Systems, Inc. will be held at 7970 S. Kyrene Road, Tempe, Arizona 85284, on Friday, September 16, 2016, at 10:00 AM (local time).

Proposals to be considered at the Annual Meeting:

- (1) to approve a Plan of Conversion in order to effectuate the Redomestication from Texas to Nevada (the "**Redomestication Plan of Conversion**");
- (2) the election of three directors to VirTra's Board of Directors to serve until VirTra's annual meeting following the end of fiscal year 2015 or until their successors are elected and qualified;
- (3) to ratify the appointment of Friedman, LLP ("Friedman") as VirTra's independent registered public accounting firm; and
- (4) To consider and act upon any other business as may properly come before the annual meeting or any adjournments thereof.

The Board of Directors recommends a vote "FOR" all nominees under Proposal 2, and "FOR" Proposals 1 and 3.

Your electronic vote authorizes the named proxies to vote your shares in the same manner as if you marked, signed, dated, and returned the proxy card.



Vote Your Proxy on the Internet:

Go to <http://www.cstproxyvote.com>
Have your notice available when you access the above website. Follow the prompts to vote your shares.

COMPANY ID:

PROXY NUMBER:

ACCOUNT NUMBER:

The Proxy Materials are available for review at:
<http://www.cstproxy.com/virtra/2016>





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Important Notice Regarding the Availability Of Proxy Materials For the 2016 Annual Meeting of Shareholders to Be Held On September 16, 2016

The following Proxy Materials are available to you to review at: <http://www.cstproxy.com/virtra/2016>

- Company's Year End Report for the year ended December 31, 2015.
- Company's 2016 Proxy Statement.
- Company's Proxy Card.
- any amendments to the foregoing materials that are required to be furnished to shareholders.

This is not a ballot. You cannot use this notice to vote your shares. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

If you would like to receive a paper or e-mail copy of these documents, you must request one. There is no charge for such documents to be mailed to you. Please make your request for a copy as instructed below on or before September 7, 2016 to facilitate a timely delivery. You may also request that you receive paper copies of all future proxy materials from the Company.

ACCESSING YOUR PROXY MATERIALS ONLINE

Have this notice available when you request a paper copy of the proxy materials or to vote your proxy electronically. You must reference your company ID., proxy number, and account number.

REQUESTING A PAPER COPY OF THE PROXY MATERIALS

By telephone please call 1-888-221-0690,

or

By logging on to <http://www.cstproxy.com/virtra/2016>

or

By email at: proxy@continentalstock.com

Please include the company name and your account number in the subject line.

